

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

**HOU-TEX BUILDERS, LLC, *et al.*,<sup>1</sup>**  
**DEBTORS.**

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§  
§

**Case No. 18-34658  
Chapter 11  
Jointly Administered**

**AMENDMENT TO SCHEDULES A/B, D  
AND SUMMARY OF ASSETS**

Debtor HouTex Builders, LLC, amends its Schedule A/B, Part 1, in its entirety as follows:

| <b>Part 1: Cash and cash equivalents</b>  |                                |                                     |                                    |
|---|--------------------------------|-------------------------------------|------------------------------------|
| <b>1. Does the debtor have any cash or cash equivalents?</b><br><input type="checkbox"/> No. Go to Part 2.<br><input checked="" type="checkbox"/> Yes. Fill in the information below. |                                |                                     |                                    |
| All cash or cash equivalents owned or controlled by the debtor  |                                |                                     | Current value of debtor's interest |
| <b>2. Cash on hand</b>  |                                |                                     | \$ _____                           |
| <b>3. Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)</b>  |                                |                                     |                                    |
| Name of institution (bank or brokerage firm)  | Type of account                | Last 4 digits of account number     |                                    |
| 3.1. <u>Spirit of Texas Bank</u>  | <u>Business Checking</u>       | <u>5</u> <u>4</u> <u>6</u> <u>0</u> | \$ <u>161,549.13</u>               |
| 3.2. <u>Community Bank of Texas</u>   | <u>Small Business Checking</u> | <u>6</u> <u>9</u> <u>2</u> <u>5</u> | \$ <u>813.71</u>                   |
| <b>4. Other cash equivalents (<i>Identify all</i>)</b>  |                                |                                     |                                    |
| 4.1. _____  |                                |                                     | \$ _____                           |
| 4.2. _____  |                                |                                     | \$ _____                           |
| <b>5. Total of Part 1</b>   |                                |                                     | <b>\$ <u>162,362.84</u></b>        |
| Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.  |                                |                                     |                                    |

<sup>1</sup> The names of the debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Houtex Builders, LLC (2111), 2203 Looscan, LLC (1418) and 415 Shadywood, LLC (7627).

Debtor HouTex Builders, LLC, amends its Schedule A/B, Part 9, in its entirety as follows:

**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| 55.1 3 Thornblade Cir, Spring TX 77389   | 100%   | \$  | FMV                                     | \$ 2,750,000.00                    |
| 55.2 5325 Lynbrook Dr, Houston, TX 77056   | 100%   | \$  | FMV                                     | \$ 2,800,000.00                    |
| 55.3   |  | \$  |   | \$                                 |
| 55.4   |  | \$  |   | \$                                 |
| 55.5   |  | \$  |   | \$                                 |
| 55.6   |  | \$  |   | \$                                 |

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 5,550,000.00

Debtor HouTex Builders, LLC, amends its Schedule D, Part 1, question 2.2 by amending the address for Great Southwest Financial Group as follows:

Great Southwest Financial Group  
2001 Kirby Drive, Suite1300  
Houston, TX 77019

Debtor HouTex Builders, LLC, supplements its Summary of Assets and Liabilities, Part 1, in its entirety as follows:

**Part 1: Summary of Assets**

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B.....

\$ 5,550,000.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$ 162,562.84

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$ 5,712,562.84

Debtors reserve their rights to further amend and supplement the Statements of Financial Affairs, Schedules and Summary of Assets and Liabilities.

Dated: October 16, 2018

By: /s/ Charles C. Foster  
Charles C. Foster